

Tax in practice – What’s in store for 2024

29 February 2024

Grant Thornton Brisbane

1.5 CPD hours



Event overview

Date/Time	Session	Presenters
Thursday 29 February 5:30 – 6:30pm AEST	What's in store for 2024 Hear from the ATO and local tax experts, connect with peers, and learn about the latest developments On behalf of the Queensland State Council, we invite you to a twilight panel discussion and networking. Our panel of experts will consider contemporary tax topics including: <ul style="list-style-type: none">• Update on compliance activity for private groups, including the Top 500 and Top 5000 program• ATO focus areas for private groups in 2024• Latest news on Div 7A, unpaid present entitlements and the Commissioner's discretion• Understanding increased obligations on Tax Agents and potential penalties; and• Potential application of anti-avoidance rules to trust distributions.	Facilitator: John Ioannou, CTA, Macpherson Kelley Panelists: Kasey Macfarlane, Australian Taxation Office Mark Robertson KC, CTA, QLD Bar Linda Tapiolas, CTA, Cooper Grace Ward Lawyers

February 29th only comes around every 4 years, so why not spend some of your bonus day in 2024 building connections with your local tax community? With both networking opportunities and a robust panel discussion with our local experts, Queensland's first Tax In Practice event is one not to be missed.



Networking opportunities

Join your colleagues and our esteemed speakers for an evening of drinks, canapes and networking.

Pre-registration beverages: 5.00 – 5.30pm

Networking hour: 6:30 – 7:30pm

Venue: Grant Thornton Brisbane, Level 18/145 Ann St

Dress: Business casual

Presenters



John Ioannou, CTA was admitted as a Solicitor in 2002, is a Principal Lawyer at Macpherson Kelley and leads the national tax practice. He has experience in the areas of tax structuring, tax disputes and commercial transactions. John has a Bachelor of Arts, Bachelor of Laws and a Masters of Law.



Kasey Macfarlane, Assistant Commissioner, Australian Taxation Office, joined the ATO in 1999 prior to which she worked as a Chartered Accountant in private practice. Kasey is currently the assistant commissioner responsible for technical leadership and advice in the Private Wealth area of the ATO. In this role Kasey has responsibility for:

- leading the development of public advice and guidance
- implementing new measures; and
- overseeing strategic litigation matters relevant to the Private Wealth market.

Kasey also has carriage of the ATO's private advice service for Private Wealth clients. Prior to joining Private Wealth Kasey had undertaken various Assistant Commissioner roles in Superannuation and Employer Obligations and the ATO's Tax Counsel Network. Throughout 2020 Kasey led the ATO's implementation of the Cash Flow Boost COVID stimulus measure.



Mark Robertson KC, CTA conducts an Australia-wide practice specialising in revenue and trust law. Mark is listed as a leading tax KC by Chambers & Partners Asia Pacific and as 'Preeminent' by Doyle's Guide. He has appeared for commonwealth and state revenue authorities, Australia's leading corporate groups, high net wealth individuals and SMEs, including in estate and family law contexts.



Linda Tapiolas, CTA is a Partner in the Cooper Grace Ward Lawyers Commercial team. She provides a range of support services to accountants, financial planners, and other professional advisers. This includes technical advice on complex tax, CGT and Div 7A issues, as well as acting on business sales and acquisitions to ensure clients achieve commercial and tax-effective outcomes.

Prior to joining Cooper Grace Ward, Linda worked as an accountant for 18 years advising clients on capital gains, business acquisitions and restructuring. She also conducted seminars and training sessions on various topics including CGT small business concessions.

A tax invoice and confirmation letter will be sent on receipt of your registration. Please photocopy for additional delegates and retain original copy for your records. All prices quoted are in Australian dollars and include GST where applicable. ABN 45 008 392 372.

1 Registration

Please select your registration type:

	Member	Non-member
Individual Registration	<input type="checkbox"/> \$50	<input type="checkbox"/> \$75

Dietary requirements:

Promotional code:

'Become a member and save!

Not a member of The Tax Institute yet? Sign up for membership along with your event registration and save with:

- up to **50% off membership** to 30 June 2024
- member-only prices to this and future events
- free access to member-only technical resources.

[Find out more about membership at info.taxinstitute.com.au/membership](http://info.taxinstitute.com.au/membership)

I hereby apply for membership of The Tax Institute and declare that I am a person of good fame, integrity and character. I agree to be bound by the Constitution of The Tax Institute.

Signature:

Date of signature:

JOIN TODAY

2 Delegate contact details

Member no.: If your member details are up-to-date, you can skip this section.

Title: Mr Mrs Miss Ms

Date of birth:

First name:

Last name:

Position:

Company:

Address:

Suburb: State: Postcode:

Telephone: Mobile:

Email:

Please tick this box if you do not wish your name to be included on the delegate list provided to all attendees for networking

3 Payment method

Please note: all registration payments must be made prior to the event, unless other arrangements have been made with The Tax Institute.

Cheque payable to The Tax Institute (in Australian dollars)

Credit card Card type: AMEX Visa MasterCard Diners

Name on card:

Card no.: Expiry date:

Cardholder's signature:

For our refund, cancellation and replacement policy visit taxinstitute.com.au/professional-development/event-policy

Collection notice: The Tax Institute (TTI) complies with its obligations under the Privacy Act 1988 (Cth) with respect to how it handles personal information. For information on how TTI collects, uses, holds and discloses personal information, please see its privacy policy at www.taxinstitute.com.au. [You can also request TTI's consultants to provide you with a copy of TTI Privacy Policy.] By submitting your application to TTI, you confirm that you have read TTI's Privacy Policy and you consent to your personal information being collected, used and held by TTI and disclosed to third parties in accordance with TTI's Privacy Policy.

To register

Email customeradmin@taxinstitute.com.au

Mail L37, 100 Miller Street North Sydney NSW 2060

Online taxinstitute.com.au/events