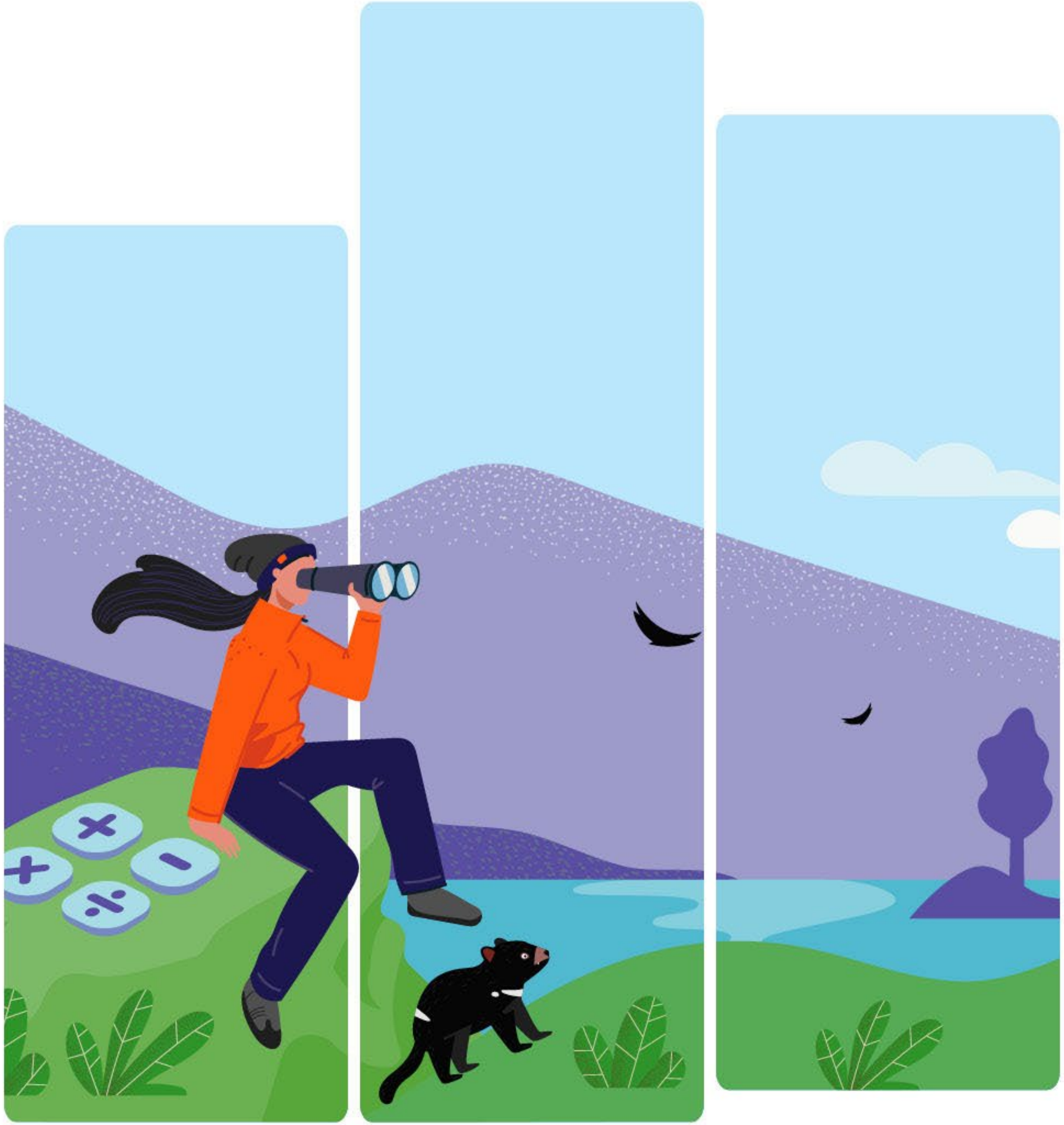
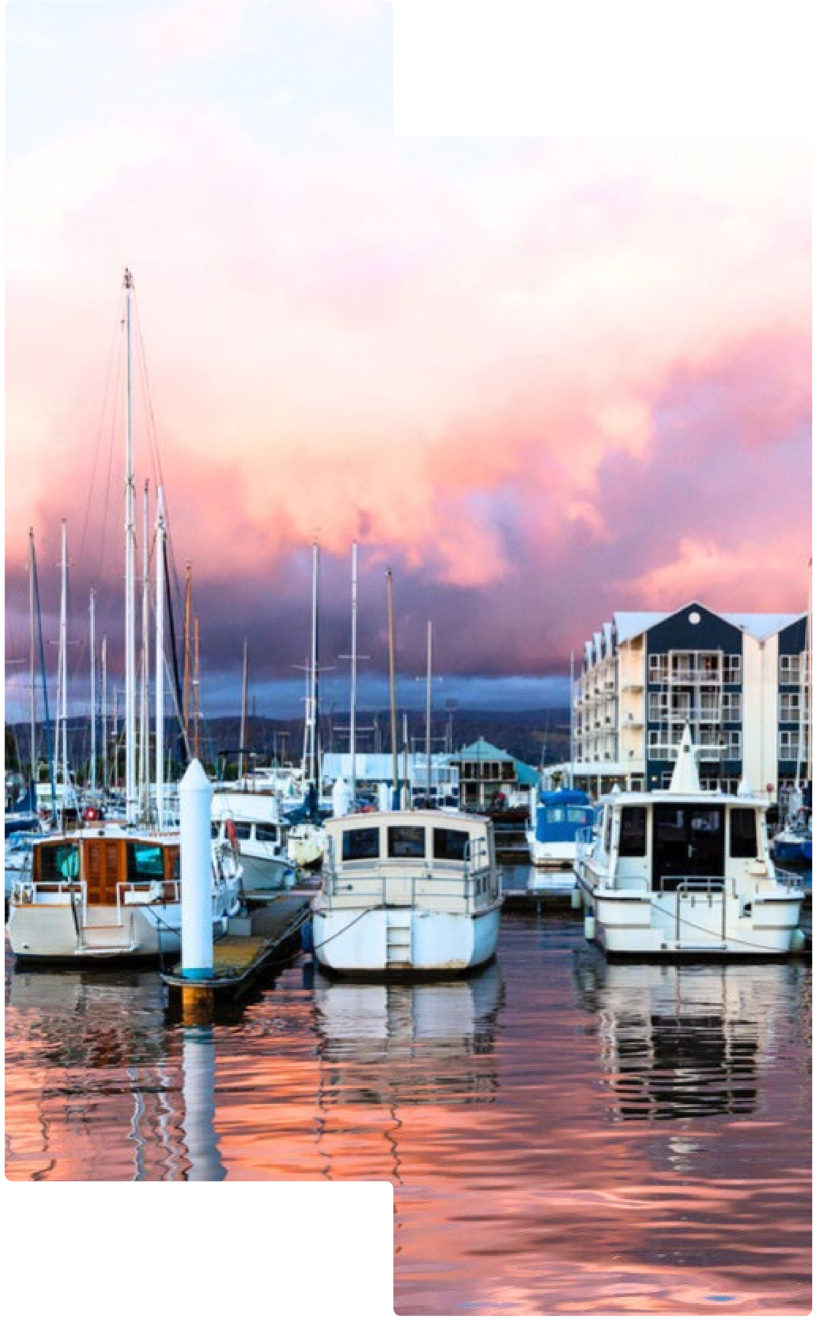
# Tasmanian Convention



19–20 October 2023

Hotel Grand Chancellor Launceston

12 CPD hours



# Welcome

### Charting a path in tax

On behalf of The Tax Institute and the Tasmanian Convention Organising Committee, I am pleased to welcome you to the Tasmanian Convention in Launceston on 19 and 20 October 2023.

It is almost impossible to find a practitioner, commentator or tax expert who does not agree that taxation in Australia needs significant reform, but the lack of progress in making holistic changes to improve our tax and superannuation systems is pervasive. Notwithstanding the spinning wheels in reforming our tax system so it is future fit for all Australians and Australian businesses, tax professionals must deal with perennial changes to tax policy and administration.

Our theme this year acknowledges that no-one is unaffected by the changes that are happening around us. For our practices and clients to succeed, we must be agile and adapt to our changing environment. While some changes are beyond our control, we can be selective in adopting others. From the opening workshop on the current state of play in the taxation of succession structures, through to the closing panel discussion on how artificial intelligence is changing our world, this year's program highlights the key issues facing the tax profession in 2023 and the years ahead. The range of sessions will undoubtedly prompt discussion during the networking opportunities and the Convention dinner, being held this year at the Alida Restaurant at Penny Royal.

I thank our presenters, fellow members of the Organising Committee, and the staff of The Tax Institute for their collective effort in bringing this year's Convention to you. I look forward to seeing you there.

**Simon Clark, CTA**
Chair, Convention Organising Committee

**Early bird pricing offer**
**Register on or before Friday, 22 September to save!**

Proudly supported by:

Frontline ACCOUNTING

# Technical program

## Day 1 Thursday, 19 October 2023

| Time | Session |
|---|---|
| **9:30–10:00am** | **Workshop registration** |
| **10:00am–12:00pm** | **Pre-convention workshop: Taxation of Succession structuring – The elephants in the room**<br>**Speaker: Ron Jorgensen, CTA, Thomson Geer Lawyers**<br>A client's asset protection, family law, family provision, succession and tax plans and structures must change over time to address changes in family circumstances and objectives and changes in tax law and tax administration. Weighing up competing family relationship, tax, asset protection, family law, family provision and succession priorities requires practitioners to address many elephants in the room.<br>This workshop follows the life of Jo Beneficiary to analyse the income tax, GST and Tasmanian duty consequences of selected asset protection, family law, family provision, succession and tax planning strategies used by practitioners including:<br>• Main residence property trust mortgage and gift back<br>• Main residence spousal transfer<br>• Intra-group loan transfer or forgiveness (not private company)<br>• Intra-group loan forgiveness (private company)<br>• Intra-group UPE transfer or forgiveness<br>• In-specie discretionary trust distributions<br>• Asset revaluation reserve discretionary trust distributions<br>• Change of discretionary trust control<br>• Relationship breakdown concessions<br>• Deceased estate concessions<br>• Deceased estate administration; and<br>• Entrenching and equalising future UPEs. |
| **12:00–12:45pm** | Convention registration and lunch |
| **12:45–1:00pm** | **Welcome and President's address**<br>**Speaker: Simon Clark, CTA, Chair, Convention Organising Committee, Marg Marshall, CTA, President, The Tax Institute** |
| **1:00–2:00pm** | **Session 1: The National Tax Clinic Program – Changing lives one return at a time**<br>**Speaker: Donovan Castelyn, CTA, University of Tasmania**<br>This session explores the genesis of the National Tax Clinic Program. From humble beginnings in Perth, WA in 2018 to what is now a program weaved into the tapestry of the Australian Tax landscape as a means to support those most in need and a platform educate future generations of taxpayers. The discussion will consider the origins and inspiration for the program, comment on the role of education in shaping Australia's future tax professional and the important role that practice plays in that domain and contemplate how to advance the collective mission of the program to best serve those in need. |

# Technical program

## Day 1 Thursday, 19 October 2023 continued

| Time | Session |
|---|---|
| 2:00 – 3:00pm | **Session 2: Property flipping as a national sport**<br>**Speaker: Chris Wallis, CTA, Victorian Bar**<br>In recent years reality television and a booming property market has spawned the expression "property flip" and inspired 1000s of property developer arrangements none of which could be called "standard".<br>This session will cover:<br>• Type of entities that can be involved (including single entities, property owners and "builders" joining forces, and single venture unit trusts)<br>• How many flips make an enterprise; and<br>• How many flips make a business. |
| **3:00 – 3:30pm** | **Afternoon tea** |
| 3:30 – 4:30pm | **Session 3: Identifying the relevant nexus for employment taxes – are the rules workable?**<br>**Speaker: Greg Protektor, King & Wood Mallesons**<br>The scope and extent of the relationship between businesses and their workers is critical in setting down the parameters of employment tax liabilities.<br>The issue has historically been vexed and uncertain. Recent Court decisions have provided welcome clarity on this area, as has some new guidance from the Commissioner of Taxation. This session will explore the rules from an employment tax perspective (including PAYG withholding, FBT, payroll tax and superannuation perspective) and how they have been interpreted by the Courts and the tax offices. |

Tourism Tasmania and Rob Burnett

# Technical program

## Day 1 Thursday, 19 October 2023 continued

| Time | Session |
|---|---|
| 4:30 – 5:30pm | **Session 4: SMSF update – A snapshot of industry activity**<br>Speaker: Liz Westover, FTI, Deloitte<br>Another year and more changes affecting the SMSF industry. This session will ensure attendees walk away with a clear understanding of legislative changes and focus areas of the SMSF regulator. With a practical approach, Liz will bring you up to date on the progress of recent announcements, outline key considerations for practitioners and advisers and provide her insights into industry activity. |

## Convention dinner and networking

**Join your colleagues and convention speakers for an evening of drinks and networking.**

**Date:** Thursday, 19 October 2023

**Time:** 7:00–10:00pm

**Venue:** Alida at Penny Royal

**Price:** Included for full registration delegates
$150 for additional tickets – see registration form for details

**Dress:** Business casual

# Technical program

## Day 2 Friday, 20 October 2023

| Time | Session |
| --- | --- |
| 8:30 – 8:45am | **Registration open** |
| 8:45 – 9:30am | **Session 5: Tax, Policy & Advocacy update**<br>**Speaker: Robyn Jacobson, CTA, The Tax Institute**<br>Update on the key advocacy activity and further insight into current hot policy topics. |
| 9:30 – 10:30am | **Session 6: Economic update – State of the state**<br>**Speaker: Cedric Hodges, Deloitte Access Economics**<br>This session will feature an update on the local, national and global economic outlook. |
| 10:30 – 11:00am | **Morning tea** |
| 11:00 – 12:00pm | **Session 7: FBT update and refresher**<br>**Speaker: Heidi Rodgers, Tax Astute Training**<br>Fringe Benefits Tax is an integral part of Australia's tax mix, and a variety of recent tax and other developments make 2023 an excellent time to refresh new and existing issues. Using a case study which begins with one of the most recent FBT changes, the FBT Electric Vehicle (EV) Exemption, as its base, this practical session will also explore how to manage numerous additional current FBT issues including:<br>• Who is currently likely to be an FBT Employee?<br>• Identifying different types of common fringe benefits and their implications<br>• Reportable Fringe Benefit Issues<br>• Can FBT assist with managing current issues such as the TR 2023/2 Capital Labour Cost non-deduction problem and the increasing Super Guarantee rate; and<br>• FBT v Division 7A issues. |
| 12:00 – 1:00pm | **Session 8: Tips and traps for advising your client when setting up a trust**<br>**Speaker: Lisa To, CTA, Bartier Perry**<br>It is important that professional advisers dealing with trusts understand the terms of the deed. When a client establishes a trust, it is vital that advisers work together to ensure that the trust deed will be fit for purpose for the trustee and the potential activities to be conducted by the trust. This session provides tips and traps for lawyers and accountants when considering what the terms of a trust should be when setting up a trust. The focus of the session will be to discuss:<br>• The importance of understanding the client's intentions and customising the deed to meet the client's needs<br>• Explore potential pitfalls and the importance of asking the right questions of the client before setting up a trust<br>• Consider the potential consequences of setting up a trust that is not fit for purpose and able to be adapted for changing circumstances; and<br>• Strategies for changing trustees and addressing appointer succession. |

# Technical program

## Day 2 Friday, 20 October 2023 continued

| Time | Session |
|---|---|
| **1:00 – 2:00pm** | **Lunch** |
| **2:00 – 3:00pm** | **Session 9: Can we regulate unethical conduct? Developing and maintaining trust in today's world**<br>**Speaker: Dr Robert Whait, CTA, University of South Australia**<br>An understanding of ethics is a key requirement in registering to be a Tax Agent, a Chartered Accountant or a Solicitor. Recent events means and considerations are in the radar of regulatory authorities. Does the modern world mean that we need a different emphasis on ethical considerations? How should breaches of ethical requirements best be dealt with – what sort of sanctions, if any, are appropriate? Our industry relies on trust between the various participants, and this session will consider the links between ethics and trust, how both can be corroded and how both can be strengthened. |
| **3:00 – 4:00pm** | **Session 10: Can ChatGPT replace accountants & lawyers?**<br>**Speaker: Adrian Cartland, Cartland Law**<br>Artificial Intelligence is increasingly in the news. Several major tech players are very busy in this space with their particular takes on our future, and now politicians and their advisors are starting to consider the ramifications – think about education, legal advice, song writing. With the very rapid "acceptance" of ChatGPT it is now probably too late to put the genie back in the bottle.<br>So what might AI mean for the professional advisors?<br>In this session we will unpack exactly that question. Expect to have your assumptions challenged. |
| **4:00pm** | **Convention close**<br>**Speaker: Simon Clark, CTA, Chair, Convention Organising Committee** |

# Presenters

**Adrian Cartland** is a taxation and commercial lawyer and Principal of Cartland Law. He specialises in devising novel solutions to complex trust, equity, partnership and contract law issues and transactions. He is experienced in all the State taxes, particularly stamp duty and land tax, and advises across the full range of Federal taxes. Adrian is also the Creator of Ailira, the Artificially Intelligent Legal Information Research Assistant, which automates legal research and advice in the areas of tax law, business structuring, estate planning and domestic violence. Adrian is known for his innovative advice and ideas and also for his entertaining and insightful professional speeches.

**Donovan Castelyn, CTA,** is the Co-Founder of the Curtin Tax Clinic, Australia's first pro-bono tax clinic and the impetus for the National Tax Clinic Program and currently a Senior Industry Fellow – Taxation at the University of Tasmania (UTAs) and Director of the UTAs Tax Clinic. Donovan holds higher degrees and qualifications in both law and commerce, is admitted as a Lawyer of the Supreme Court of Western Australia and is recognised as a Chartered Tax Adviser and Chartered Accountant. Donovan is also pursuing his PhD in the field of financial and tax literacy and has previously been recognised as one of Australia's leading young tax professionals received the Tax Adviser of the Year Award for Emerging Tax Stars in 2020.

**Cedric Hodges**, leads Deloitte Access Economics in Tasmania and South Australia. He also leads the national economic modelling team. Over five years he and the team have delivered hundreds of different modelling engagements, including many on the potential economic impact of various tax reform proposals. Cedric worked in the Commonwealth Treasury modelling team for over five years, where he helped develop their in-house CGE model and delivered the modelling behind government climate change policy (a carbon price). In addition to his work with Deloitte and the Treasury, Cedric is currently completing his PhD at ANU, analysing the potential impacts of declining fossil-fuel demand on the Australian economy.

**Robyn Jacobson, CTA,** is the Senior Advocate at The Tax Institute. She has three decades in the profession, including a public practice background that preceded her various training roles over 23 years. Robyn continues to be a regular conference and webinar presenter and is an avid advocate, social media commentator, columnist, blogger and podcaster. She is also regularly quoted in the media. Robyn is a Chartered Tax Adviser of The Tax Institute, a Fellow of both CA ANZ and CPA Australia, and a Registered Tax Agent. She regularly consults with the Treasury, ATO and professional bodies on technical issues including as Co-Chair of the ATO's Tax Practitioner Stewardship Group and a member of various other working groups. Robyn has been recognised as a Thought Leader five times over four consecutive years as Winner of this category at the Women In Finance Awards in 2019, 2021 and 2022, and at the Australian Accounting Awards in 2020 and 2022. Robyn was the Winner of the Accountants Daily Excellence Award in 2020 and was named in the global Top 50 Women in Accounting 2019.

**Ron Jorgensen, CTA,** principally consults on Commonwealth and State tax laws, tax dispute resolution and compliance enforcement. Ron specialises in trusts and trust disputes, succession and asset protection, business and investment structuring and tax sensitive commercial and property transactions. Ron is an Accredited Specialist Tax Law and member of the Tax Law Advisory Committee with the Law Institute of Victoria. He is a member of the Property and Commercial Law Committee of the Law Society of Tasmania. Ron is a Chartered Tax Advisor and member and former chair of the States Taxes Committee (Vic) of The Tax Institute. Ron was recognised by Doyle's Guide Leading Tax Lawyer – Victoria for 2015 to 2021 and Best Lawyers for tax law – Australia 2021 and Global 2021.

**Greg Protektor** is a Partner in the Tax group at King & Wood Mallesons. Greg's work involves high volumes of deal making and managing regulatory scrutiny on key tax risks. Greg has notable roles for leading Australian businesses where he supports clients across a wide range of industries including financial lines, insurance, construction, telecommunications and resources. He is also regularly sought out for his expertise on tax issues arising in mergers and acquisitions and property-based deals.

**Heidi Rodgers** is the owner and principal presenter of Tax Astute Training. Raised and educated in Launceston, Heidi completed her B.Com., LL.B at UTAS Hobart, commencing her professional tax career at Big 4 and second tier accounting firms in Hobart and Melbourne. During a number of years as a senior presenter (and ultimately

# Presenters

Head of Tax) at the former Webb Martin training organisation, Heidi provided tax training to organisations as diverse as the ATO and Australian Government Solicitor through to accountants and financial planners around Australia. Heidi established Tax Astute Training in 2010 to provide a modern, practical and engaging tax training product to all tax professionals including accountants, lawyers and financial planners. Tax Astute's broad range of clients include acting as the sole national tax training provider to the corporate tax and private advice divisions of some of the world's largest international accounting firms, training the Melbourne and Sydney offices of leading legal tax practices through to training small to medium tax practitioners of all varieties in cities and regional areas Australia-wide.

**Lisa To, CTA,** is a Partner at Bartier Perry Lawyers and has over 20 years' experience in federal and state taxation, superannuation, trusts, estate planning and business succession. She provides clear advice to accountants, advisers and clients across all aspects of trusts, wealth protection, tax and succession strategies including resolving disputes with the ATO and State Revenue authorities. Lisa thrives on cutting through the complexity of tax and trusts to get the results her clients need. Her passion for influencing legal policy means she is engaged with evolving legal issues from new developments in tax law to examining the ATO's risk review focus. Lisa is an SMSF Specialist, committee member for the Law Society of NSW's (LawSoc) Revenue NSE Liaison Committee, LawSoc's Elder Law & Succession Committee, Vice-Chair of the NSW Engagement Committee with the Tax Institute and recognised as a Leading Lawyer in both Tax Law and Estate & Succession Planning with Doyle's Guide.

**Chris Wallis, CTA,** has over 30 years in practice during which time, there have been many mundane matters but Chris' reputation has been made by achieving satisfactory outcomes for the matters that have found their way into a practitioner's "too hard basket": providing technically complex advice work, particularly in relation to trusts and real estate; working with family lawyers to trace assets and identify tax exposures in a relationship breakdown; working with clients to resolve long and difficult disputes with revenue authorities by systematically identifying the evidence required to meet the relevant burden of proof. Chris is a regularly published author on tax and superannuation issues and is a member of the Editorial Board of the Australian Tax Law Bulletin and has presented for each of the professional bodies in all states, in all on more than 100 occasions, and also for the Tax Bar Association, the late Gordon Cooper's Problems in Practice and the Television Education Network.

**Liz Westover, FTI,** is a Partner and National SMSF Leader at Deloitte. She is responsible for the firm's SMSF service offering, providing compliance and advisory services to the firm's clients. Liz has extensive experience in superannuation and has strong capabilities on the technical and practical application of superannuation and associated tax laws. She is a regular commentator on superannuation and self-managed super funds (SMSFs) having presented and authored articles on these and related issues for many years. Liz has been involved in superannuation policy development and advocacy, regularly liaising and consulting with Government, regulators and stakeholders on technical, legislative and policy matters. She is a Fellow of The Tax Institute, Fellow Chartered Accountant, CA SMSF specialist and holds a Master of Legal Studies from the University of New South Wales and a Bachelor of Business from the University of South Australia.

**Dr Rob Whait, CTA,** is a Senior Lecturer in Taxation at the University of South Australia Business Unit. He is the founder and co-manager of UniSA Tax Clinic which is part of the National Tax Clinic Program and provides free assistance and representation to those who cannot afford a tax agent and cannot complete their tax by themselves. His research is directed toward making the tax system fairer and easier to negotiate for vulnerable Australians by removing legal and administrative barriers, improving consistency in ATO decision making, and ensuring that taxpayers' rights are protected. Prior to becoming an academic, Rob was employed for several years in the tax profession in small and large firms, including one of the 'Big 4'.

# Venue and accommodation

Chris Crerar

## Hotel Grand Chancellor Launceston

### 29 Cameron Street, Launceston Tasmania

Enjoy the contemporary style of the Hotel Grand Chancellor Launceston whilst relaxing in beautiful rooms and suites overlooking the city. Surrounded by notable attractions like City Park – Launceston's picturesque public gardens, the Tasmanian Design Centre, the Queen Victoria Museum and Art Gallery, Princess Theatre, Boag's Brewery and UTAS Stadium, our Launceston hotel is the perfect choice for exploring the many splendours of Northern Tasmania.

Stay at the premier 4.5-star hotel in Launceston and find yourself in the centre of it all – with vibrant shopping, nightlife and the natural beauty of the Tamar Valley wine region awaiting just beyond our doors.

### Getting there

Launceston airport is 15.6 kilometres from the CBD. Allow 20 minutes by taxi. For more information about public transport please click here.

### Parking

Onsite car parking is located adjacent to the hotel. Car parking rates start from $6.00 per vehicle per day, subject to availability.

### Accommodation

Favourable room rates have been negotiated and secured at Hotel Grand Chancellor Launceston. Convention delegates receive 10% off best available rate (subject to room availability). Accommodation bookings can be made by following the link on the event web page or by clicking here.

All additional hotel incidentals, including breakfast, remain the responsibility of delegates, and individuals will be responsible for payment of the balance of their account when checking out of the hotel. Please note that extra charges may be incurred for additional guests and will be charged to individual room accounts upon checkout.

# Event information

## Convention dinner

The convention dinner will be held on Thursday 19 October from 7:00pm at Alida Restaurant at Penny Royal. The dinner is included in the convention full registration fee for delegates. Additional tickets are available to purchase for accompanying persons at a cost of $150. Please indicate your requirements, including dietary requirements, at the time of registration.

## Confirmation of registration

Please note you will receive two separate emails in the form of a tax invoice at the time of payment and a confirmation email at registration completion.

## Continuing Professional Development (CPD)

Attendance at the Convention counts for 12 hours of CPD with The Tax Institute.

## The Tax Institute's attendee hub

This event will be accessible to all delegates via our dedicated attendee hub. Program information, materials (technical papers and presentations), survey forms and more will be available via The Tax Institute's virtual attendee hub. All delegates are encouraged to access the platform prior to the event. Technical papers and PowerPoint presentations will be available on the attendee hub to all participating delegates approximately five days before the event. Delegates will receive instructions on accessing the virtual attendee hub by email.

## Delegate list

A delegate list will be included on the Attendee Hub to assist with networking. Please indicate at the time of registration if you do not want your name to be included. Alternatively, you can edit your profile visibility settings in the Virtual Attendee Hub at any time during the event.

## Dress code

Business or business casual attire is suitable for the duration of the convention.

## Special dietary and accessibility requirements

Please indicate any special dietary requirements at the time of registration. Please email us with any accessibility requirements at nationalevents@taxinstitute.com.au.

## Cancellation policy

The Tax Institute reserves the right to alter, amend or cancel all or any of the arrangements contained in the program. Should a face-to-face event be cancelled due to an event beyond The Tax Institute's reasonable control including 'an act of god', 'pandemic', 'health-related event' or 'government requirements', we will endeavour to transition to an online format to deliver the event. If there is a difference in price, a credit will be provided to delegates to be used at a future event.

It is a condition of acceptance of registration that an administration fee of 20% of the registration fee be charged for cancellation if you can no longer attend the event. Cancellations must be received in writing by The Tax Institute five working days prior to the event. No refund will be given for cancellations received within five working days of the event. A replacement may be nominated. If the replacement is not a member, the non-member registration fee will apply. CPD hours will be allocated to the designated attendee. The Tax Institute cannot accept responsibility for delegates' late transport arrivals or non-arrivals due to delays.

## Privacy

We take your privacy seriously, and our policy can be viewed at: https://www.taxinstitute.com.au/about-us/privacy-copyright-disclaimer.

## Enquiries

For further information regarding this event, please contact the Events Team on 1300 829 338 or nationalevents@taxinstitute.com.au.

For registration enquiries, please contact customeradmin@taxinstitute.com.au.

# Registration

## Registration inclusions

| | Online access to presentations and technical papers | Morning/ afternoon tea/ lunches | Convention dinner* |
|---|---|---|---|
| **Face-to-face full registration**<br>This registration option entitles one delegate to attend the entire event. | ✓ | ✓ | ✓ |

*Additional tickets to the Convention dinner can be purchased on the registration form.

## Discounts

### Early bird registration

All registrations received and paid on or before Friday, 22 September 2023 will be entitled to an early bird discount. **Please note:** The registration fee does not include accommodation, hotel incidentals or transfers.

### Group discounts

Purchase four full registrations (early bird or standard) and receive a fifth full registration for free. The free fifth registration must be of equal or of less value to the four paid registrations.

Purchase four full registrations (early bird or standard) and receive a fifth full registration for free. The free fifth registration must be of equal or of less value to the four paid registrations. This offer cannot be redeemed in conjunction with any other promotional offer or code. All attendees must be from the same firm and all registration forms must be submitted together. For further information please contact the national events team on 1300 829 338 or nationalevents@taxinstitute.com.au.

## Register now!

**Register online ▶**

**Register via form ▶**
included in this brochure

Nat Mendham

# The Tax Institute

# Tasmanian Convention
## Registration form

43563 | WD

A tax invoice and confirmation letter will be sent on receipt of your registration. Please photocopy for additional delegates and retain original copy for your records. All prices quoted are in Australian dollars and include GST where applicable. ABN 45 008 392 372.

## 1 Registration

Please see page 12 for registration inclusions.

**Full registration – 12 CPD hours**

| | Member | New member* | Non-member |
|---|---|---|---|
| **Early bird registration** Register on or before 22 September 2023 | ☐ $1,400 | ☐ $1,770 | ☐ $1,700 |
| **Standard registration** Register after 22 September 2023 | ☐ $1,600 | ☐ $1,970 | ☐ $1,900 |

☐ I understand that the registration fees do not include printed materials. Access to materials will be electronic.

**Convention Dinner**

The Convention dinner is INCLUDED in the registration fee for delegates attending the full convention.

**Thursday, 19 October at the Alida at Penny Royal**

☐ Yes, I WILL be attending the convention dinner OR

☐ No, I WILL NOT be attending the convention dinner

☐ Yes, I require additional tickets for the convention dinner at $150 per person

No. ______ x tickets at $150 each: $ ______

Dietary requirements: ______

## 2 Delegate contact details

Member no.: ______

**If your member details are up-to-date, you can skip this section.**

Title: ☐ Mr ☐ Mrs ☐ Miss ☐ Ms Date of birth: DD/MM/YYYY

First name: ______

Last name: ______

Position: ______

Company: ______

Address: ______

Suburb: ______ State: ______ Postcode: ______

Telephone: ______ Mobile: ______

Email: ______

☐ Please tick this box if you do not wish your name to be included on the delegate list provided to all attendees for networking

**JOIN TODAY**

***Become a member and save!**

Not a member of The Tax Institute yet? Sign up for membership along with your event registration to:

- save $215 off Affiliate membership to 30 June 2024
- access to member-only prices to this and future events
- unlock member-only technical content and resources.

**Find out more about membership at** taxinstitute.com.au/membership

I hereby apply for membership of The Tax Institute and declare that I am a person of good fame, integrity and character. I agree to be bound by the Constitution of The Tax Institute.

Signature: ______

Date of signature: DD/MM/YYYY

23-032EVT_07/23

## 3 Payment summary

| | |
|---|---|
| Registration fees | $ |
| Additional guest tickets – Convention dinner ($150 each) | $ |
| **Total payable** | $ |

Please note: The Tax Institute cannot accept responsibility for delegates' late flight arrivals. Transfer costs are non-refundable and non-transferable.

## 4 Payment method

Please note: all registration payments must be made prior to the event, unless other arrangements have been made with The Tax Institute.

☐ **Cheque payable to The Tax Institute** (in Australian dollars)

☐ **Credit card** Card type: ☐ AMEX ☐ Visa ☐ MasterCard ☐ Diners

Name on card:

Card no.: Expiry date: MM/YY

Cardholder's signature:

For our refund, cancellation and replacement policy visit taxinstitute.com.au/professional-development/event-policy.

For event enquiries, please contact the National Events Team on **1300 829 338** or nationalevents@taxinstitute.com.au

For registration enquiries, please contact customeradmin@taxinstitute.com.au



**To register** **Email** customeradmin@taxinstitute.com.au **Mail** L37, 100 Miller Street North Sydney NSW 2060 **Online** taxinstitute.com.au

23-032EVT_07/23

# Thank you.

The Tax Institute gratefully acknowledges the generous assistance of members of the Organising Committee:

Simon Clark, CTA, Chair, Tasmanian Convention Organising Committee

Paul Conde, CTA, Tierney Law

Robbie Minocha, University of Tasmania

Sam Naragala, CTA, Trendy Tax Solutions

Eveleen Rao, FTI, Tax Store

Darren Sheen, CTA, Dobson Mitchell Allport Lawyers

The Tax Institute

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